Roche CoaguChek® XS METHOD AND SAMPLE COLLECTION

1. PURPOSE AND SCOPE

The purpose of this document is to describe the procedure for performing an INR test using the Roche CoaguChek XS analyser. The CoaguChek XS meter can be used by healthcare professionals or patients for measuring INR. This method is to be used for the determination of prothrombin time (PT) and INR in capillary and venous whole blood. This test is used for monitoring oral anticoagulant therapy and long-term therapy with Coumarin derivatives.

2. HAZARDS

Patient Samples
All patient samples should be treated as potentially infectious and handled appropriately. Standard precautions should be employed. Personal Protective Equipment should be worn when processing samples, quality control testing and maintenance procedures.

3. CLINICAL SIGNIFICANCE

Oral anticoagulation therapy is the established treatment for patients suffering from a range of conditions in which it is necessary to inhibit the formation of blood clots within the circulation.

The major indications for anticoagulation include:
• Prevention of thrombosis in patients with prosthetic heart valves/stents
• Treatment and secondary prevention of venous thromboembolism
• Primary prevention of venous thromboembolism in high risk patients
• Primary prevention of stroke in patients with atrial fibrillation

Oral anticoagulant drugs work by antagonizing the effects of Vitamin K and this reduces the blood’s ability to form a clot. This effect can be measured by determining the prothrombin time in a patient’s blood and comparing it with a standard figure. The resulting ratio is called the International Normalised Ratio (INR).

INR is a good indicator of effectiveness and risk of bleeding during warfarin therapy. Regular INR testing is required to adjust the warfarin dose in patients to maintain their INR to as close to the appropriate target INR as possible. Optimum target INR figures have been established for different diagnoses.

Warfarin is a potentially hazardous drug causing major bleeding in 1-2% of people treated, and intracranial bleeding in about 0.1-0.5% during each year of therapy (Gallus A et al MJA 2000; 172: 600-605). Patients on therapy should be monitored closely.
4. TEST PRINCIPLE

The CoaguChek XS PT strip contains a lyophilized reagent (reagent in dried form). The reactive components of this reagent consist of thromboplastin and a peptide substrate. When a sample is applied, thromboplastin activates coagulation, which leads to formation of thrombin. At the same time the monitor starts to measure time. The enzyme thrombin cleaves the peptide substrate, generating an electrochemical signal. Depending on the time elapsed when it first appears, this signal is then converted by means of an algorithm into customary coagulation units (INR) and the result is displayed.

4.1 Interference

Testing performed with in vitro spiked samples or native blood samples indicated no significant effect on test results up to the following concentrations:

- Bilirubin 513 µmol/L
- Triglycerides 5.7 mmol/L
- Hemolysis 0.62 mmol/L
- Heparin 0.8 U/mL

Low molecular weight heparins (LMWH) up to 2 IU/mL antifactor Xa activity.

- Hematocrit ranges between 25% and 55% do not significantly affect test results.
- Oral anticoagulants taken simultaneously with other drugs (e.g. antibiotics, or prescription-free drugs, such as pain relievers, anti-rheumatic drugs and drugs against influenza) may increase or decrease prothrombin time (INR)
- Anti-phospholipid antibodies (APA) such anticardiolipin antibodies or lupus antibodies may falsely prolong coagulation times using the CoaguChek XS system. Where APA is known to be present, it is imperative that a result be obtained from a laboratory using an APA insensitive method.
- Samples should not be taken from an arm receiving an intravenous infusion.
- Poor blood flow resulting from poor capillary or venepuncture technique may cause erroneous results.
- Strong electromagnetic fields may interfere with the proper operation of the meter.

**Important!** It is possible that other substances and/or factors not listed above may interfere with the test and cause false results.

4.2 Accuracy

Clinical studies were conducted in which venous and capillary blood results from the CoaguCheck XS/ XS Plus/ XS Pro Systems were compared with venous blood results obtained using the laboratory reference method Innovin (Dade-Behring). The majority of slopes were found between 0.93 and 1.04 for venous results and between 0.92 and 1.03 for capillary results.

4.3 Precision

The imprecision of results using capillary or venous blood was INR CV < 4.5% using capillary blood and < 3.5% using venous blood in the normal as well as in the therapeutic range.
5. INSTRUMENT

Product specifications
5.1 Operating conditions and technical data

<table>
<thead>
<tr>
<th>Specification</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Temperature range</td>
<td>15°C - 32°C</td>
</tr>
<tr>
<td>Relative humidity</td>
<td>10 - 85% (no condensation)</td>
</tr>
<tr>
<td>Maximum altitude</td>
<td>4300 m</td>
</tr>
<tr>
<td>Position</td>
<td>Place the meter on a level, vibration-free surface or hold it so it is roughly horizontal.</td>
</tr>
<tr>
<td>Measuring range</td>
<td>INR: 0.8 - 8.0 %Q: 120 - 5 SEC: 9.6 – 96</td>
</tr>
<tr>
<td>Sample size</td>
<td>At least 8 µL</td>
</tr>
<tr>
<td>Test time</td>
<td>Approx. 1 minute</td>
</tr>
<tr>
<td>Memory</td>
<td>100 test results with date and time</td>
</tr>
<tr>
<td>Barcode scanner</td>
<td>No</td>
</tr>
<tr>
<td>Interface</td>
<td>Infrared interface, LED/IRED Class 1</td>
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<tr>
<td>Battery operation</td>
<td>4 x 1.5 V batteries (alkali-manganese) type AAA</td>
</tr>
<tr>
<td>Number of tests per set of batteries</td>
<td>Up to 2 years or up to 300 tests (depending on frequency of use)</td>
</tr>
<tr>
<td>Safety class</td>
<td>III</td>
</tr>
<tr>
<td>Automatic power-off</td>
<td>After 3 minutes</td>
</tr>
<tr>
<td>Dimensions</td>
<td>138 x 78 x 28 mm</td>
</tr>
<tr>
<td>Weight</td>
<td>127 g (without batteries)</td>
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</tbody>
</table>
5.2 Storage and transport conditions

<table>
<thead>
<tr>
<th>Temperature range</th>
<th>-25°C to +70°C</th>
</tr>
</thead>
<tbody>
<tr>
<td>Relative humidity</td>
<td>10 - 85% (no condensation)</td>
</tr>
</tbody>
</table>

6. SPECIMEN REQUIREMENTS

6.1 Sample Material
Fresh Capillary or venous whole blood with NO anticoagulants (heparin, EDTA, citrate, fluoride, oxalate or other substances) added.

Capillary blood (from finger prick)
- Wash hand with warm soapy water and dry thoroughly prior to collecting samples
- Before performing capillary puncture, stimulate blood flow in the fingertip by washing the hands or soaking the fingertip in warm water. Dry fingertips before proceeding
- Puncture a non-callused area on the side of the fingertip.
- Do not perform a test with a drop of blood from a previous puncture.
- Use a lancing device that provides a deep puncture so that blood flows freely.
- Immediately after lancing, massage gently along the side of your finger to obtain a large drop without pressing or squeezing too hard.
- Immediately (within 15 seconds) apply a large drop well-rounded drop without air bubbles to the application area. The first drop of blood must be used.
- Do not use glass capillary tubes or capillary tubes that contain anticoagulants

Venepuncture
- Blood must be collected in a plain plastic syringe. Blood must not be collected using anticoagulants such as heparin, EDTA, citrate or oxalate.
- Use a 23-gauge needle or larger.
- Immediately after venepuncture (within 10 seconds) discard the first 4 drops of blood and apply 5th drop (approx 8 µL of blood) to the application area (a large well-rounded drop without air bubbles).

7. CARTRIDGES/REAGENTS

7.1 Storage and handling
- Strips may be stored at room temperature (2°C - 30°C) or refrigerated.
- The CoaguCheck XS PT Test Strips can be used up until the expiry date printed on the pack and test strip container when they are stored and used correctly.
- Immediately after removing a test strip, close the container again with the stopper in order to stop the remaining test strips from deteriorating through exposure to external influences e.g. humidity.
- Use the test strip within 10 minutes from the time you took it out of its container.
- Blood collection in glass tubes or syringes or in tubes containing an anticoagulant or separating gel is not suitable and must not be used (vacutainers cannot be used).
7.2 Storing information about test strips
Every lot of test strip vials includes a code chip. Each code chip belongs to a single lot number and provides important information about the lot-specific properties of the test strip. Make sure with each test that the code stored matches the code of the test strips in use.

8. CALIBRATION
Each lot of test strips is calibrated to a reference lot that is traceable to the WHO International Reference Preparations. The ISI (International Sensitivity Index) for the system has been established as 1. Operator calibration is not necessary.

9. QUALITY CONTROL
Quality control material (perform as per your organisation protocol)
Enrolling in an External Quality Assurance Program is encouraged to objectively compare results with other users using the same method of testing. If an External Quality Assurance Program is not available, monthly lab comparison is encouraged.

9.1 On-board QC
There’s a two-level, on-board quality control test and patient result determination within a single test chamber within each test strip. Furthermore, the meter performs a check of electrical components and functions every time it is turned on, as well as a check of the test strip temperature while a test is in progress.

9.2 Coding the meter
- Use the new code chip that comes with every new box of test strips.
- Insert the code chip into the code chip slot, located at the left side of the meter, until you feel it snap into place.
- The display shows the number of the code chip that is presently inserted. Always compare the code number you see on the display with the number that is printed on the test strip container. If the two numbers are identical, confirm by pressing the M button.

NOTE: Do not force the code key into the meter; it only goes in one way. Do not remove or insert the code chip while the meter is performing a test.
9.3 Laboratory Comparison
If your policy states you must perform laboratory comparison, then perform a venepuncture sample for the laboratory by collecting blood in a Sodium Citrate (blue top) tube filled to the fill line and mixed gently. Perform a fingerprick and run a sample on the CoaguChek XS. Collection of both the venepuncture and capillary sample should occur at the same time. Record and compare the results ensuring they are in acceptable range for your organisation.

10. TEST PROCEDURE

See manufacturers instructions for setup of the device.

10.1 Code chip
The code chip provides the meter with important information that it needs to perform the coagulation test. The code chip contains information about the test method, the lot number and the expiry date. The meter is ready to use once the code chip has been inserted. See section 9.2 for details.

10.2 Performing the Test

Inserting the test strip
• Clean finger with an alcohol wipe or soap and warm water, dry thoroughly. Warming fingers promotes blood flow.
• Turn the instrument on by pressing the On/Off button for longer than 5 seconds.
• The flashing test strip symbol will prompt you to insert the test strip.
• Remove a test strip from the container and immediately close the container again with the stopper.
• Slide the test strip into the test strip guide located at the bottom of the instrument, with the lettering ‘CoaguChek XS PT’ facing upwards, and in the direction indicated by the arrows.
• A beep indicates that the meter has detected the test strip.

• The number of the inserted code chip flashes in the display. Compare this with the number on the test strip container.
• If the two numbers are identical, confirm by pressing the M button and the code number stops flashing.

NOTE: If the code numbers do not match, remove the current code chip and insert the correct code chip that was supplied with the test strips you are using.
Applying the sample

• The hourglass symbol indicates that the test strip is warming up.
• A test strip and flashing blood drop symbol is then displayed on the screen to prompt you to apply the blood to the test strip.
• At the same time a 180 second countdown begins. Do not prick the finger until this countdown starts.
  **NOTE:** You must apply the first drop of blood to the test strip within this time.

• Lance the side of a fingertip with the lancing device. Gently squeeze the finger to obtain a hanging drop of blood. Do not squeeze the finger with excessive force whilst obtaining the drop of blood as this may cause inaccurate results.
• Apply the first hanging drop of blood directly from the finger to the semicircular, transparent sample application area on top of the test strip. Blood must be applied to the test strip within 15 seconds of lancing the fingertip and cover the entire sample application area.
• Alternatively, the blood may also be applied to the side of the sample application area by obtaining a drop of blood and holding the blood drop to the test strip until the flashing blood drop symbol has disappeared and the meter beeps.
  **NOTE:** Do not applying the blood after 15 seconds from lancing the finger as this will falsify the result, as the coagulation process would have already begun.
• When the blood drop is detected, the monitor will beep and the test begins.
  **NOTE:** Do not add more blood after the test has begun and do not touch or remove the test strip during a test.
Results

- The meter performs an automatic quality control test on the test strip before it displays the test result. QC appears in the display. Following a successful outcome of the QC test, a checkmark appears.
- The INR result is displayed on the screen and automatically stored in the memory.
- Record the result
- Remove the test strip from the meter, and dispose of it into the sharps container.

**NOTE:** If a “c” is displayed along with the result, this may occur if the haematocrit value is very low or due to erroneous blood collection (e.g., wet hands). Repeat the measurement and make sure that the patient's hands are dry. If the message persists, perform a haematocrit.

10.3 Venepuncture

- Blood must be collected in a plain plastic syringe without using anticoagulants using a 23-gauge needle or larger.
- Immediately after venepuncture (within 10 seconds) discard the first 4 drops of blood and apply 5th drop to the application well (a large well-rounded drop without air bubbles).

11. RESULTS

This device has been configured so that results are reported as Internal Normalised Ratio (INR). The device has a reportable measuring range of 0.8 - 8.0 INR units. Results that are outside the measuring range are indicated by the symbols > (greater than) or < (less than). If the measured PT result is unusually high or low repeat the test.
11.1 Non Anticoagulated Range
INR: 0.8 – 1.2

11.2 Therapeutic Range
The anticoagulant effect of Warfarin should be kept at an International Normalised Ratio (INR) of about 2.5 (desirable range, 2.0 – 3.0), although a higher level may be needed in certain clinical conditions. The risk of bleeding increases exponentially with the INR result and becomes clinically unacceptable once the INR exceeds 5.0.

11.3 Unusual Results
An unexpected result may include any result that falls outside the therapeutic range, or a result that falls inside the therapeutic range but is not consistent with the clinical symptoms (e.g. bleeding or bruising).

Causes of unexpected results
• Changes in diet, lifestyle or taking nutritional supplements.
• Certain prescription drugs and over the counter medicines (e.g. antibiotics).
• Anti-phospholipid antibodies (APA) such anticardiolipin antibodies or lupus antibodies may falsely prolong coagulation times using the system. Where APA are known to be present, it is imperative that a result be obtained from a laboratory using an APA insensitive method.
• Liver disease, congestive heart failure, thyroid dysfunction, and other diseases or conditions can affect the action of oral anticoagulants and the INR value.

What to do when you get an unexpected result
• If the result is outside the therapeutic range, follow your clinic’s steps for re-testing.
• If, after re-testing, the result is still outside the therapeutic range, consider the above causes.
• An INR ≥ 4 should be confirmed with the laboratory or if not possible then Point of Care INR.
• If the result falls within the therapeutic range, but there is reason to believe the INR could be significantly different (e.g. bleeding or bruising), testing by an alternative method should be arranged immediately.

12. MAINTENANCE

12.1 Cleaning the outside of the instrument
• Use 70% ethanol or isopropyl alcohol (2-propanol) to clean and disinfect the meter. It is recommended to use a mixture of 1-propanol (400mg/g), 2-propanol (200 mg/g), and glutaraldehyde (1.0 mg/g) (e.g. Bacillol plus). Alternatively, use a 10% bleach solution to disinfect the plastic housing of the meter.
• Cotton buds, wipes and cloths lightly moistened with disinfectant are all suitable for cleaning the meter
• Make sure the meter is powered off.
• Wipe any blood off instrument using an appropriate alcohol or detergent wipe.
• Do not use alcohol wipe on display screen.
• Do not spray anything onto the meter and do not immerse it in liquid.
• Allow wiped areas 15 minutes to dry before performing a test.

12.2 Cleaning the instrument’s test strip guide (measurement chamber)
• Remove the blue chamber cover by unclipping it and pulling it upwards from the front
• Use only >99% Isopropanol or >96% Ethanol or a combination of 1-propanol/2-propanol/ethanol/water (eg Bacillol Tissues).
• Hold the instrument upright while cleaning, with the test strip guide facing down
• Clean the easily accessible white areas of the strip guide with a lint-free cloth or a moisten cotton swab/cotton bud. Ensure swab/wipe is only damp, not wet.
• Apply cleaning agent for minimum required time to clean test strip guide. Wipe away any residual liquid following cleaning.
• Let the inside of the test guide dry for 15 minutes before replacing cover and restart testing.

13. REFERENCES
Adapted from the method described in the Roche CoaguChek XS User’s Manual (September 2009), PT Test Strips and PT Control Solution Package inserts